



February 1, 2023

Change is never easy, and this past year has been a year of many for me personally. Often with change there is opportunity, and with that conviction as a compass, I have carefully and thoughtfully made the decision to move my practice under Stephan P. McMahon & Company (SPM&Co).

Personally, this will provide me with the opportunity to spend more time with, and support, my family with a long-term medical condition. Additionally, this will provide me with the opportunity to get back to focusing on client service work. When an accountant goes into practice it is because of their love of working with clients ~ often, as we grow our practices, more and more of our energy and resources are eaten away by administrative and management tasks ~ the ability to bring my professional energy fully to client related work is a change I'm really looking forward to!

Going through the process of finding an appropriate professional home for myself, my team, and you, my client, was not an easy endeavor nor one undertaken lightly. The duty of loyalty I feel to each of you and my team cannot be overstated. Finding a proper 'fit' with shared business philosophies and professional ethos was of great importance. The owner, Stephan P. McMahon, CPA & CVA, and his talented team provide that 'fit' and I'm confident the Bruno P.C. team will be a great compliment to them.

I, and the team, are in the process of fully transitioning into SPM&Co and are very much excited to continue working with you all. In the next few months, you may notice some new names, but rest assured that the Bruno team, me included, is here working with our new teammates. We will remain focused on providing you with our best efforts as we grow and integrate with our new friends.

Cheers to 2023 and looking forward to this new chapter ahead.

Please allow me to introduce Stephan and give him the opportunity for a few words.

Hi, Stephan here. First and foremost, I would like to say welcome. We are humbled and excited to have Christine and her team joining ours. We realize an accountant is one of your most trusted advisors, which is a responsibility we take very seriously, in fact, we pride ourselves on not just serving our clients, but rather partnering with them to help them achieve their goals.

We want to assure you that this transition has been carefully planned and coordinated to make it as seamless and efficient for you as possible. The office will remain at 57 Obery Street, Suite 1, and contact phone numbers and emails will still be able to be used.

We understand transitioning to a new accounting firm can be concerning, but Christine and I are confident that together with our teams, the professional services you will receive will be of the highest quality and integrity. We will be working together to familiarize ourselves with the unique needs and circumstances of your account.

As we are on the doorstep of Tax Season in the coming week, we will be sending information to assist in getting your information to us for tax preparation. Please be on the lookout for e-blasts, emails, and calls.

We thank you for your consideration and are looking forward to working with you in the upcoming years.

Christine Bruno, CPA

Stephan P McMahon, CPA & CVA